



# Dr. Alan Ross

## Optometrist

Thank you for selecting our office.  
We look forward to working with you in maintaining your vision.

Today's Date: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Patient: Dr./Mr./Mrs./Ms/Miss \_\_\_\_\_  
CIRCLE ONE Last First M.I.

Suffix: Jr./I/II/III/IV/ \_\_\_\_\_ Gender: \_\_\_\_\_ SS#: \_\_\_\_\_  
CIRCLE ONE

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

CHECK ONE

Minor  Single  Married  Long Term Partner  Divorced  Widowed  Legally Separated

Mobile: \_\_\_\_\_ Home: \_\_\_\_\_ Work: \_\_\_\_\_

CHECK/CIRCLE ONE

Employed FT/PT  Student FT/PT  Not Employed  Active Military  Retired  Self Employed

Language:  English  Spanish  Japanese  French  Declined to Specify  Other

Ethnicity:  Hispanic/Latino  Not Hispanic/Latino  Caucasian  Unknown  Decline

Racial Heritage:  Asian  White  Native Hawaiian/Pacific Islander  Decline to Specify  
 American Indian/Alaska Native  Black or African American  Hispanic

Person Responsible

For Payment: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

**We appreciate you choosing our office! Whom may we thank for referring you to our office?**

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**If you have been referred by a medical provider we may be sending medical information**

**INSURANCE INFORMATION**

**VISION INSURANCE:**

**Company:** \_\_\_\_\_ **Policy Holder:** \_\_\_\_\_

**ID#** \_\_\_\_\_ **Group#** \_\_\_\_\_

**Policy Holder's Date of Blrth:** \_\_\_\_\_

**Billing Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**MEDICAL INSURANCE:**

**Primary Insurance:** \_\_\_\_\_ **Policy Holder:** \_\_\_\_\_

**ID#** \_\_\_\_\_ **Group#** \_\_\_\_\_

**Insured's Date of Blrth:** \_\_\_\_\_

**Billing Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Secondary Insurance:** \_\_\_\_\_ **Policy Holder:** \_\_\_\_\_

**ID#** \_\_\_\_\_ **Group#** \_\_\_\_\_

**Policy Holder's Date of Blrth:** \_\_\_\_\_

**SIGNATURE ON FILE**

I REQUEST THAT PAYMENT OF AUTHORIZED MEDICARE AND ANY OTHER INSURANCE BENEFITS BE MADE ON MY BEHALF TO DR. ALAN ROSS O.D. FOR MY SERVICE FURNISHED BY MY PHYSICAN.I AUTHORIZED ANY HOLDER OF MEDICAL INFORMATION ABOUT ME TO BE RELEASED TO THE HEALTH CARE FINANCING ADMINISTRATION AND ITS AGENTS ANY INFORMATION NEEDED TO DETERMINE THESE BENEFITS FOR PAYABLE SERVICE.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**PAYMENT POLICY**

ALL CO-PAYS AND PAYMENTS ARE DUE AT THE TIME OF SERVICE. WE ACCEPT CASH, CHECKS, AND ALL MAJOR CREDIT CARDS. IF YOU HAVE INSURANCE, WE WILL BE HAPPY TO BILL THE ESTIMATED PORTION YOUR INSURANCE PLAN COVERS; THE REMAINING BALANCE IS DUE AT TIME OF SERVICE.YOUR CARRIER IS YOUR BEST SOURCE OF INFORMATION REGARDING BENEFITS AND ELIGIBILITY. IF THE INSURANCE DOES NOT PAY, PATIENT IS RESPONSIBLE FOR THE OUTSTANDING PAYMENTS.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_